# Charitable Donation of **Stocks & Bonds** In-Kind

Please use this form to initiate a transfer of securities to Abundance Canada (CRA Charitable registration #12925 3308 RR0001) as a charitable donation in-kind. Transfer requests that do not contain the information requested herein may result in delayed deliveries.

A signature guarantee may be required by the donor's broker. Most chartered banks can guarantee a signature. The donor may need to produce signed photo ID to verify identity at the time of signing. When this form has been completed, signed, and guaranteed (if required), send the original copy to the broker listed below.

A **DUPLICATE COPY MUST** be forwarded to Abundance Canada:
Email: GIK@abundance.ca | Fax: 204.488.1986

## DONOR BROKERAGE FIRM INFORMATION

Name of Brokerage Firm: .....

Contact Name: ..... Phone No: .....

Address to include: .....
STREET CITY PROV. POSTAL CODE

Brokerage Account Number: .....

## DONOR INFORMATION

Donor Name: .....

Address to include: .....
STREET CITY PROV. POSTAL CODE

Donor Email Address: ..... Phone No: .....

## SECURITY DONATION INFORMATION

| | | |
|---|---|---|
| Name of Security: ..... | Name of Security: ..... | Name of Security: ..... |
| Trading Symbol: ..... | Trading Symbol: ..... | Trading Symbol: ..... |
| Quantity: ..... | Quantity: ..... | Quantity: ..... |

## RECEIVING INSTITUTION INFORMATION

The specified security(s) should be transferred IN-KIND to Abundance Canada's TD Waterhouse account as follows:

| | |
|---|---|
| TD Waterhouse Account Number: | **609437 A** |
| FINS Number: | **T007** |
| DTC Number: | **5036** |
| CUID Number: | **GIST** |
| Dealer Participation Number: | **92650000** |

## DONOR AUTHORIZATION

Donor Signature: ..... Date Signed: .....

Donor Signature: ..... Date Signed: .....

SIGNATURE GUARANTEE STAMP