

Charitable Donation of **Mutual Fund Units** In-Kind

Please use this form to initiate a transfer of securities to Abundance Canada (CRA Charitable registration #12925 3308 RR0001) as a charitable donation in-kind. Transfer requests that do not contain the information requested herein may result in delayed deliveries.

A signature guarantee may be required by the donor's broker. Most chartered banks can guarantee a signature. The donor may need to produce signed photo ID to verify identity at the time of signing. When this form has been completed, signed, and guaranteed (if required), send the original copy to the broker listed below.

A **DUPLICATE COPY** should be forwarded to the Abundance Canada Director of Finance:
rniessen@abundance.ca, F: 204.488.1986, T: 204.488.1985, ext. 110.

DONOR BROKERAGE FIRM INFORMATION

Name of Brokerage Firm:
Contact Name:
Address to include:
City / Province / Postal Code:
Phone Number:
Brokerage Account Number:

DONOR INFORMATION

Donor Name:
Donor Address to include:
City / Province / Postal Code:
Donor Phone Number:
Donor Email Address:

SECURITY DONATION INFORMATION

| | | |
|-------------------------|-------------------------|-------------------------|
| Name of Security: | Name of Security: | Name of Security: |
| Trading Symbol: | Trading Symbol: | Trading Symbol: |
| Quantity: | Quantity: | Quantity: |

RECEIVING INSTITUTION INFORMATION

The specified security(s) should be transferred IN-KIND to Abundance Canada's TD Waterhouse Account as follows:

TD Waterhouse Account Number: **8AN652 A**
FINS Number: **T007**
DTC Number: **5036**
CUID Number: **GIST**
Dealer Participation Number: **92650000**

DONOR AUTHORIZATION

Date Signed:
Donor Signature:
Donor Signature: